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October 18, 2012

VIA HAND DELIVERY

Ms. Patricia Young
Office of Public Disclosure
Federal Election Commission
999 E Street, NW
Washington, D.C. 20463

RE: Form 1, Statement of Organization - Unlimited Contributions

To Whom It May Concern:

Enclosed please find a Statement of Organization (FEC Form 1) for Independence USA PAC.

This committee intends to make unlimited independent expenditures, and consistent with the U.S. Court of Appeals for the District of Columbia Circuit decision in SpeechNow v. FEC, it therefore intends to raise funds in unlimited amounts. This committee will not use those funds to make contributions, whether direct, in-kind, or via coordinated communications, to federal candidates or committees.

Respectfully submitted,

Diane Gabelli

Treasurer, Independence USA PAC